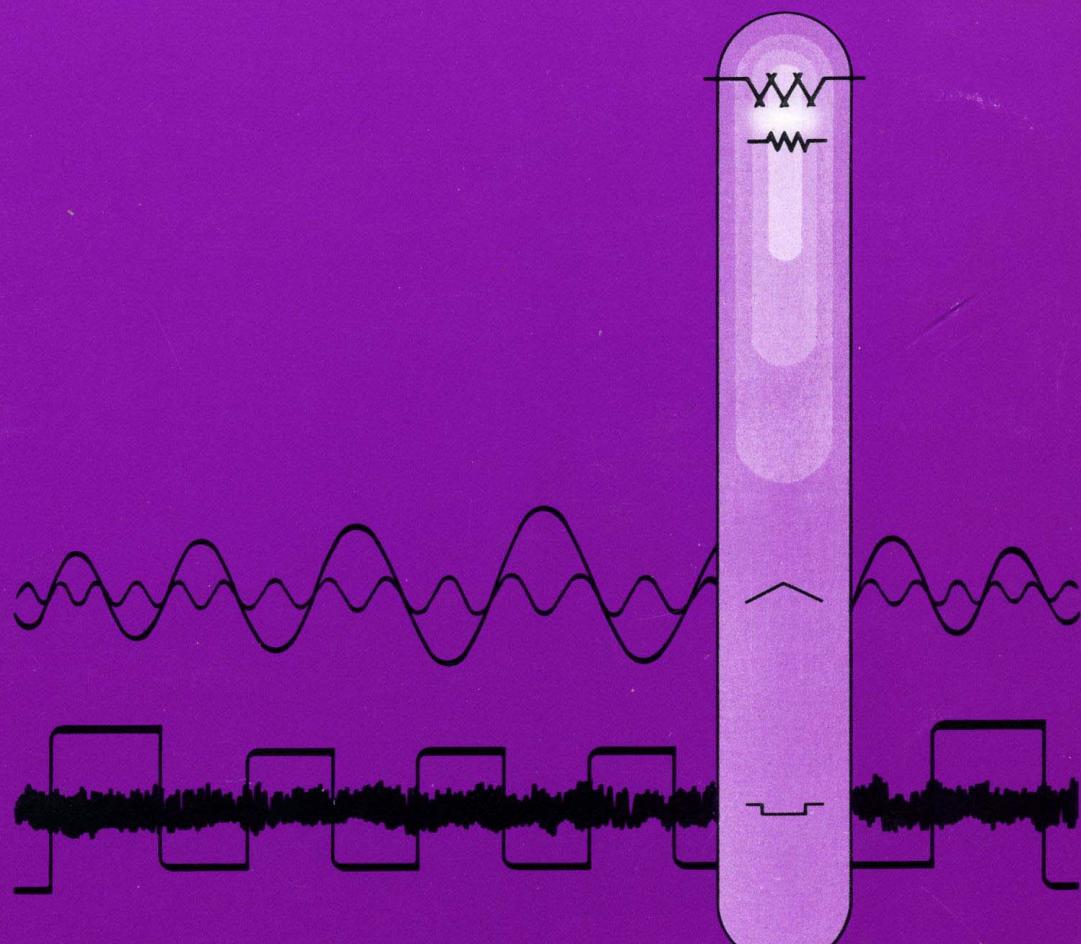


True RMS Measurements



HEWLETT  PACKARD

True RMS Measurements

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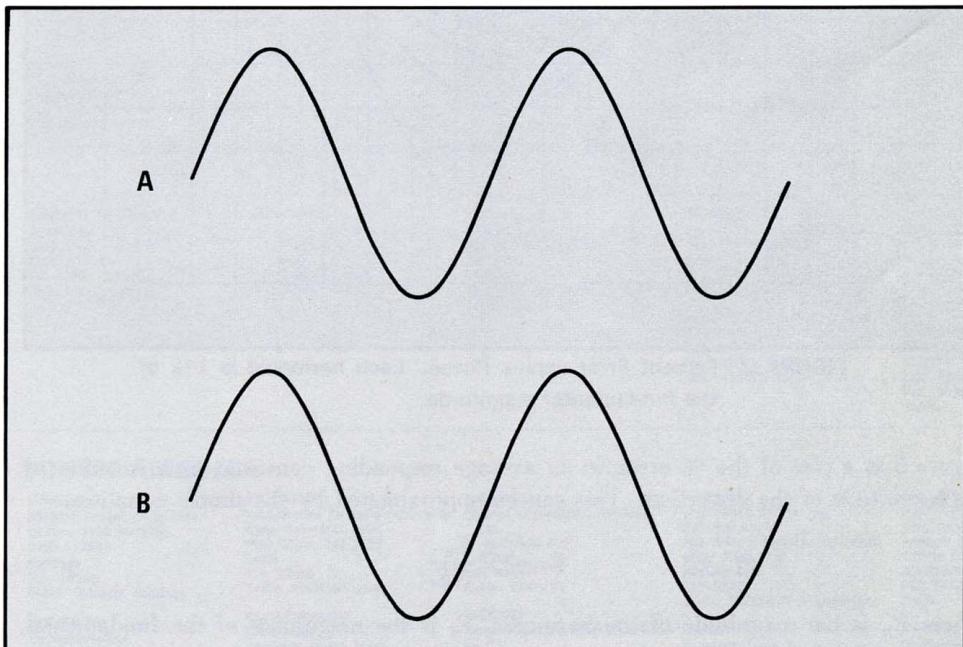


FIGURE 1.

Can you see any difference in the waveforms shown in Figure 1? Both waveforms were computer generated. One waveform is distorted by 1% 3rd harmonic in phase with the fundamental. The other waveform is a pure sine wave. 1% distortion is a typical specification for many good oscillators and is present in almost every sine wave used today. Would you be able to determine that waveform A in Figure 1 is distorted? Do you realize that if you measure the voltage level of this 1% distorted waveform with an average responding 4 digit DVM, only 3 digits are accurate, or with a 5 digit DVM, still only 3 digits are accurate? This AN will show that many measurements being made today are not "good enough".

EFFECTS ON MEASUREMENTS

The two major types of converters used with DVM's today are average responding and true rms responding. The average responding converter responds to the average value of the rectified waveform times a constant (constant ≈ 1.11 for a pure sine wave). If the waveform contains harmonics of the fundamental, the average value will vary depending on the amplitude and phase of the harmonics. Multiplying this varying average by a constant has to give a varying rms indication. Figure 2 is a plot of the error caused by the common 1% distorted waveform in Figure 1. Each harmonic was held to 1% of the fundamental and the phase of the harmonic varied from 0° to 360°.

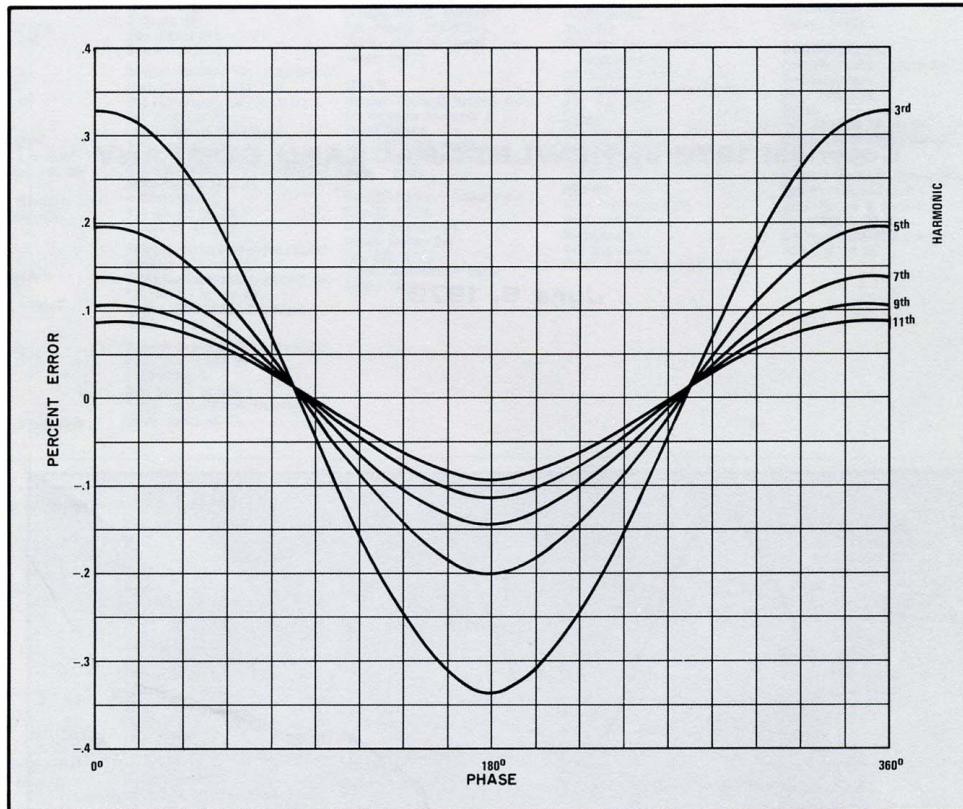


FIGURE 2. Percent Error versus Phase. Each harmonic is 1% of the fundamental magnitude.

Figure 3 is a plot of the % error in an average responding converter as a function of the magnitude of the distortion. This can be approximated by the simple equation:

$$\text{Error} \approx \frac{E_h}{N E_f}$$

where E_h is the magnitude of the harmonic, E_f is the magnitude of the fundamental, and N is the order of the odd harmonic.

Table 1 gives the equations for both average responding rms calibrated voltage and true rms voltage. Note that only the average responding equation contains a phase term.

TABLE 1.

$$F(t) = A + B \sin \omega t + C \sin(3\omega t + \phi) + \dots + Z \sin(n\omega t + \theta)$$

$$E_{\text{AVG}} = \frac{1}{T} \int_0^{t_0} [A + B \sin \omega t + C \sin(3\omega t + \phi) + \dots] dt$$

$$E_{\text{TRMS}} = \sqrt{\frac{1}{2} (A^2 + B^2 + \dots)}$$

The 1% 3rd harmonic can add an additional $\pm 0.33\%$ error to the basic accuracy of an average responding converter. In a 4 digit DVM, this amounts to an additional 33 counts of error, or the last digit is meaningless. In a 5 digit DVM, 333 counts of error can be added, or the last 2 digits are meaningless. In both cases, only 3 digits are meaningful with the typical 1% distorted waveform.

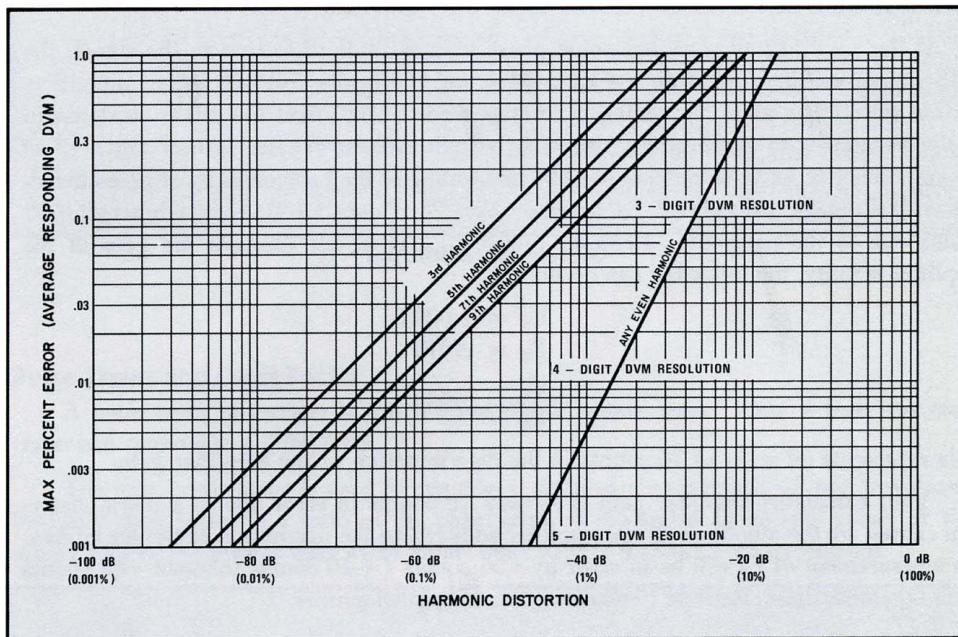


FIGURE 3. Maximum % Error versus Harmonic Magnitude. Harmonic phase is constant.

So far, worst case has been assumed. This need not be done if the magnitude and phase of the harmonics can be determined. Determining the magnitude of the harmonics would not be too difficult, but determining the phase relationship is next to impossible. It would be possible to analyze the signal using the wave analysis technique where each harmonic is isolated and measured by an average responding converter. After the fundamental and all the harmonics have been measured and recorded, they could be summed together by the square root of the sum of the squares method. This process eliminates the phase relationship problem, but requires expensive instrumentation and a great deal of time.

On the other hand, the true rms converter responds to the effective dc heating value of the waveform. The fundamental and each harmonic contribute to the total heating value. The true rms converter in essence takes each component of the waveform and sums them by the square root of the sum of the squares technique. The converter does the job of the wave analysis and computing in a very economical way. Harmonic phase relationships have no effect on the response of the converter. The true rms conversion is a correct indication of the distorted waveform and is usable with 4 and 5 digit DVM's.

The following example is used to exemplify the problems encountered with the average responding converter. The gain of an amplifier is determined by comparing the relative input voltage E_1 to the relative output voltage E_2 .

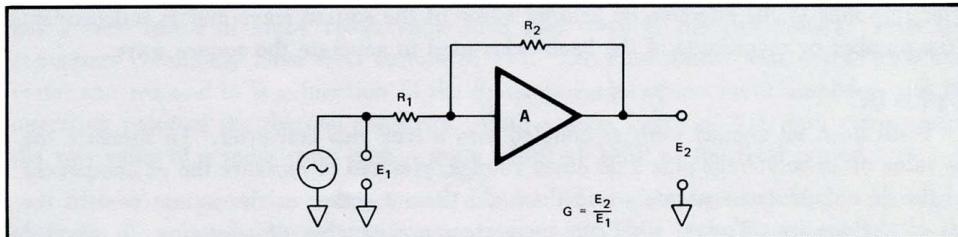


FIGURE 4. Amplifier Example

E_1 contains the typical 1% harmonic distortion. Since it is difficult to determine which components are present, assume the worst case in which all of the distortion is contained in the in-phase 3rd harmonic. The total error in an average responding converter will be the converter's inherent error plus the 33 counts of error due to the harmonic content of the waveform. A typical average converter specification is $\pm 0.1\%$, or the total worst case error of +43 counts for a 4 digit DVM.

If the amplifier adds no harmonic phase or amplitude distortion to the signal, the +43 counts will be present on the E_2 voltage and the errors will cancel, but amplifiers are not pure. The amplifier, being a reactive device, will affect the phase relationship of the harmonics to some extent. Since it is impossible to determine how much effect the amplifier will have, worst case of 180° phase shift of the harmonics must be assumed. The measurement of E_2 will be in error by -23 counts (+10 counts inherent -33 counts due to the harmonic—Refer to Figure 2). If in our example the gain of the amplifier is unity, the following can occur:

$$\begin{aligned}E_1 &= 1.0043 \\E_2 &= .9973 \\\frac{E_2}{E_1} &= .9930\end{aligned}$$

This represents an error of 70 counts in the determination of the amplifier gain.

Your calculated amplifier gain is already 70 counts in error due to a phase distortion caused by the amplifier. If the amplifier adds 1% to the magnitude of the harmonics, the measurement of E_2 will be in error by -56 counts (+10 counts inherent -66 counts due to the distortion. Refer to Figure 3). The calculated gain is

$$\frac{E_2}{E_1} = \frac{.9944}{1.0043} = .9901$$

or the calculated gain is in error by 89 counts.

By using a true rms converter, you don't have to worry about the errors caused by distortion. All of the digits remain useful and the reading is affected only by the basic accuracy of the instrument. Distortion does not cause errors in true rms converters. Distortion is part of the total power of the waveform and the converter responds to the power, not the average of the waveform. Distortion would have to be less than 0.1% to use all 4 digits of a 4 digit DVM and less than 0.01% to use all 5 digits of a 5 digit DVM. Signals just are not pure enough for you to gamble with average responding measurements.

TRUE RMS MEASUREMENTS

Besides being the only accurate way to make everyday ac voltage measurements, the true rms converter allows you to accurately measure signals containing very high distortion such as square waves, pulse trains, and even noise. This section discusses some of these unique measurement capabilities.

Square Wave

A square wave can be generated by summing together sine waves of the appropriate frequency and amplitude. The harmonic content of a square wave is so great that the average responding converter calibrated to respond to the rms of a sine wave cannot even make an approximate measurement of the rms value. The true rms converter responds to the effective dc heating value of the square wave and is independent of the number or magnitude of the harmonics used to generate the square wave.

AC plus DC

Until now, all signals were ac coupled into a true rms converter. To measure the rms value of an ac voltage plus a dc offset voltage, you had to measure the ac component and the dc component separately and then add them together as the square root of the sum of the square. Today, true rms converters are capable of accepting dc coupled signals and measuring the rms value in one step. (Note Figure 5.)

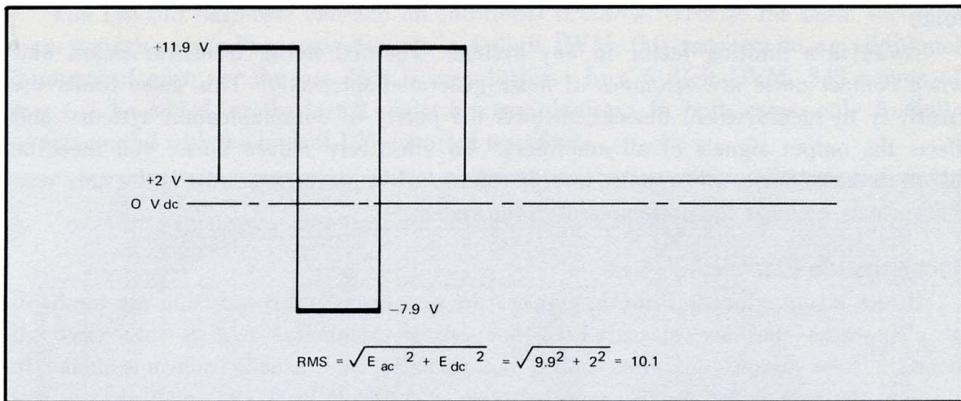


FIGURE 5. AC plus DC

Pulse Trains and Crest Factor

A pulse train in essence is a non-symmetrical square wave. Only a true rms converter can respond to a pulse train.

The term crest factor is used to describe a physical characteristic of any waveform. Basically crest factor is a ratio of the peak value of the signal to its rms value, or the square root of the inverse duty cycle minus one. Figure 6 shows both definitions.

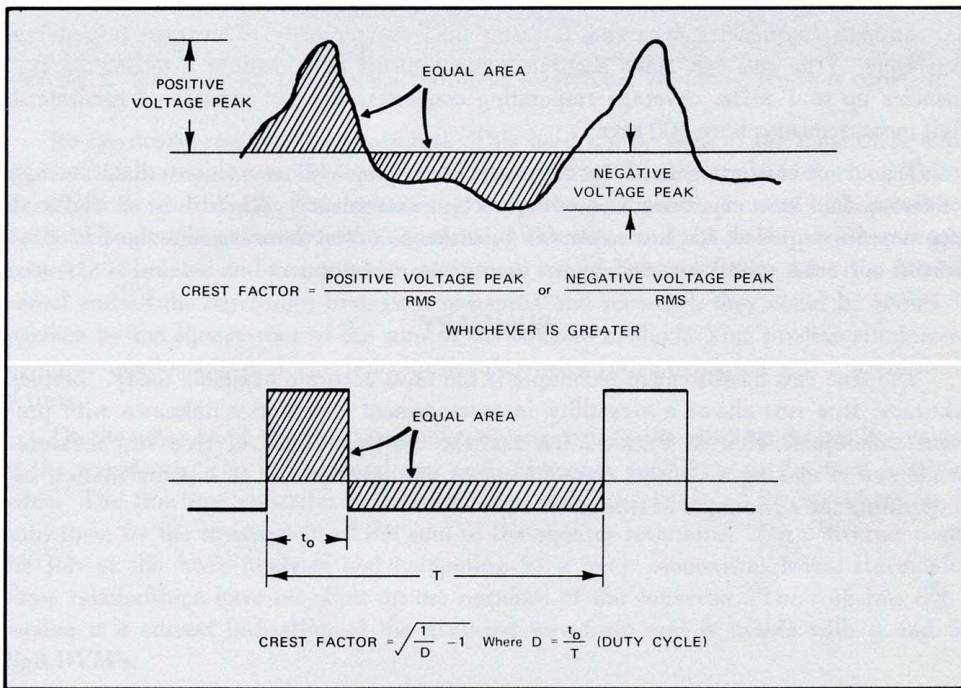


FIGURE 6. Definition of Crest Factor

An average responding converter that can measure only pure sine waves accurately has a crest factor of 1.414 (peak value of a sine wave to the rms value). True rms converters commonly have crest factors of 7:1. The crest factor that a true rms converter can respond to is a function of the dynamic range of the input amplifier and the operating point of the thermal converter. With a crest factor of 7:1, you can measure the rms value of a pulse train with a pulse width of 1/50 of the total period.

Also, to measure the rms value of a pulse that originates at 0 V dc, the signal must be dc coupled into the true rms converter. This is a direct application of $\sqrt{E_{ac}^2 + E_{dc}^2}$.

Noise

Noise is a limiting factor in any system. Thermal noise, transistor noise, and switch contact noise are examples of noise generated internally. This noise limits the sensitivity in measurement devices, distorts the purity of communication systems, and affects the output signals of all amplifiers. To effectively reduce noise, you must be able to measure noise. Since noise level is referenced to power, true rms is the only way to accurately measure the noise present in the system.

Mechanical to Electrical

Stress, strain, vibration, shock, temperature expansion and contraction are mechanical phenomena that are measured by converting mechanical motion into electrical signals. These signals are often noisy, non-periodic, and usually non-sinusoidal. In addition, the signals are usually superimposed on some dc level, thus making true rms the only way to measure these signals accurately. More importantly, mechanical movement is a form of energy. To measure total mechanical energy, you convert to electrical energy and measure the rms value of the electrical power. Only the thermal converter technique is a direct measurement of power.

THE USED-TO-BE'S

True rms measurements used to be slow. Today, 1 sec response time is possible. At frequencies below 20 Hz, measurement speed must be decreased to allow the converter time to respond to the signal. This is true for both average responding and true rms responding converters.

At high frequencies, true rms is faster than the majority of average responding converters. True rms can make accurate measurements at 1 reading a second on frequencies up to 1 MHz. Average responding converters are not capable of accurate 4 digit measurements above 100 kHz.

True rms converters used to be expensive. They still cost more than average converters but how expensive is an incorrect measurement? When 4 or 5 digits of accuracy are required, it's less expensive to make a correct measurement the first time than to correct a mistake caused by an inaccurate measurement.

SUMMARY

The true rms measurement technique is the most accurate available today. Besides accuracy, true rms allows a versatility in measurement capabilities unknown with previous techniques. Hewlett Packard has realized the importance of true rms measurements and is making a definite commitment to the development of instrumentation incorporating the advantages of true rms.

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23/24 Second Line Beach
Madras 1, India
Tel: 2 39 55
Telex: 379
Cable: BLUESTAR

Blue Star, Ltd.
18 Kaiser Bungalow
Dindli Road
Jahnsdipur, India
Tel: 38 04
Cable: BLUESTAR

INDONESIA
Bah Bolon Trading Co., N.V.
Dialah Merdeka 29
Bandung
Tel: 240168, 232735
Cable: ASACO Addisababa

HONG KONG

Schmidt & Co. (Hong Kong) Ltd.

P.O. Box 297

1511, Prince's Building

10, Chater Road

Hong Kong

Tel: 240168, 232735

Cable: SCHMIDTCO Hong Kong

INDIA

Blue Star Ltd.

Kasturi Buildings

Jamshedji Tata Rd.

Bombay 20B, India

Tel: 29 50 21

Telex: 2396

Cable: BLUEFROST

Blue Star Ltd.

Band Box House

Prabhadevi

Bombay 25DD, India

Tel: 45 73 01

Telex: 2396

Cable: BLUESTAR

Blue Star Ltd.

14/40 Civil Lines

Kanpur, India

Tel: 6 88 82

Cable: BLUESTAR

Blue Star Ltd.

7 Hare Street

P.O. Box 506

Cable: BLUESTAR

Calcutta 1, India

Tel: 23-0131

Telex: 655

Cable: BLUESTAR

Blue Star Ltd.

Blue Star House,

34 Ring Road

Lajpat Nagar

New Delhi 24, India

Tel: 62 32 76

Telex: 463

Cable: BLUESTAR

Hewlett-Packard Vertriebs-GmbH
Regnfriedstrasse 13
8 München 9
Tel: 0811 69 59 71/75
Cable: HEWPACKSA München
Telex: 52 49 85

NETHERLANDS
Hewlett-Packard Benelux, N.V.
Weerdestein 117
P.O. Box 7825
Amsterdam, Z 11
Tel: 020-42 7777
Cable: PALOBEN Amsterdam
Telex: 13 216

NORWAY
Hewlett-Packard Norge A/S
Box 149
Nesveien 13
N-1344 Haslum
Tel: 53 83 60
Cable: HEWPACK Oslo
Telex: 6621

PORTUGAL
Telecra
Empresa Técnica de
Equipamentos
Eléctricos, S.A.R.L.
Rua Rodrigo da Fonseca 103
P.O. Box 2531
Lisbon 1
Tel: 68 60 72
Cable: TELECTRA Lisbon
Telex: 1598

SWITZERLAND
Hewlett-Packard (Schweiz) AG
Zürcherstrasse 20
8952 Schlieren
Zürich
Tel: (051) 98 18 21/24
Cable: HEWPACKAG Zurich
Telex: 53933

SPAIN
Atajo Ingenieros SA
Ganduxer 76
Barcelona 6
Tel: 211-44-66
Cable: TELEATAIO BARCELONA
Telex: 2 24 86

Hewlett Packard (Schweiz) A.G.
Rue du Bois-du-Lan 7
1217 Meyrin 2 Geneva
Tel: (022) 41 54 00
Cable: HEWPACKSA Geneva
Telex: 2.24.86

Atajo Ingenieros SA
Enrique Larreta 12
Madrid, 16
Tel: 215 35 43
Cable: TELEATAIO Madrid
Telex: 2749E

TURKEY
Telekom Engineering Bureau
P.O. Box 376 - Galata
Istanbul
Tel: 49 40 40
Cable: TELEATION Istanbul

UNITED KINGDOM
Hewlett-Packard Ltd.
224 Bath Road
Slough, Bucks
Tel: Slough 33341
Cable: HEWPIE Slough
Telex: 84413
Hewlett-Packard Ltd.
The Graftons
Stamford New Road
Altrincham, Cheshire
Tel: 061 288-8626

USSR
Please Contact
Hewlett-Packard S.A.
Rue du Bois-du-Lan 7
1217 Meyrin 2 Geneva
Tel: (022) 41 54 00
Cable: HEWPACKSA Geneva
Switzerland
Telex: 2.24.86

YUGOSLAVIA
Belram S.A.
83 avenue des Mimosas
Brussels 15, Belgium
Tel: 34 33 32, 34 26 19
Cable: BELRAMEL Brussels
Telex: 21790

FOR AREAS NOT LISTED, CONTACT:
Hewlett-Packard S.A.
Rue du Bois-du-Lan 7
1217 Meyrin 2 Geneva
Switzerland
Tel: (022) 41 54 00
Cable: HEWPACKSA Geneva
Telex: 2.24.86

AFRICA, ASIA, AUSTRALIA

ANGOLA
Telecra Empresa Técnica
de Equipamentos Eléctricos
SAR
Rua de Barbosa Rodrigues
42-1º
Box 6487
Luanda
Cable: TELECTRA Luanda

AUSTRALIA
Hewlett-Packard Australia
Pty. Ltd.
22-26 Welr Street
Glen Iris, 3146
Victoria
Tel: 20.1371 (6 lines)
Cable: HEWPARD Melbourne
Telex: 31024

Hewlett-Packard Australia
Pty. Ltd.
61 Alexander Street
Crows Nest 2065
New South Wales
Tel: 43.7866
Cable: HEWPARD Sydney
Telex: 21561

Hewlett-Packard Australia
Pty. Ltd.
2nd Floor, Suite 13
Casablanca Buildings
196 Adelaide Terrace
Perth, W.A. 6000
Tel: 65.2366
Cable: HEWPARD Adelaide

Hewlett Packard Australia
Pty. Ltd.
10 Woolley Street
P.O. Box 191
Dickson A.C.T. 2602
Tel: 49-8194
Cable: HEWPARD Canberra ACT

CEYLON
United Electricals Ltd.
P.O. Box 681
Yahala Building
Staples Street
Colombo 2
Tel: 5496
Cable: HOTPOINT Colombo

Blue Star, Ltd.
96 Park Lane
Secunderabad 3, India
Tel: 7 63 91
Cable: BLUEFROST

Blue Star, Ltd.
23/24 Second Line Beach
Madras 1, India
Tel: 2 39 55
Telex: 379
Cable: BLUESTAR

Blue Star, Ltd.
18 Kaiser Bungalow
Dindli Road
Jahnsdipur, India
Tel: 38 04
Cable: BLUESTAR

INDONESIA
Bah Bolon Trading Co., N.V.
Dialah Merdeka 29
Bandung
Tel: 4915 51560
Cable: ILMU
Telex: 809

IRAN
Telecom, Ltd.
P. O. Box 1812
240 Kh. Saba Shomali
Teheran
Tel: 43850, 48111
Cable: BASCOM Teheran

ISRAEL
Electronics & Engineering
Div. of Motorola Israel Ltd.
17 Aminadav Street
Tel-AVIV
Tel: 36941 (3 lines)
Cable: BASTEL Tel-Aviv
Telex: Bastel TV 033-569

JAPAN
Yokogawa-Hewlett-Packard Ltd.
Nisei Ibaragi Bldg.
2-2-8 Kasuga
Ibaragi-Shi
Osaka
Tel: 23-1641

NEW ZEALAND
Hewlett-Packard (N.Z.) Ltd.
32-34 Kent Terrace
P.O. Box 9443
Wellington, N.Z.
Tel: 56-559
Cable: HEWPACK Wellington

PAKISTAN (EAST)
Mushto & Company, Ltd.
Zirat Chambers
31, Jinnah Avenue
Dacca
Tel: 280058
Cable: NEWDEAL Dacca

Yokogawa-Hewlett-Packard Ltd.
Ohashi Building
59 Yoyogi 1-chome
Shibuya-ku, Tokyo
Tel: 370-2281/7
Telex: 232-2024YHP
Cable: YHPMARKET TOK 23-724

KENYA
R. J. Tilbury Ltd.
P. O. Box 2754
Suite 517/518
Hotel Ambassadeur
Nairobi
Tel: 511027, 512927
Cable: COOPERATOR Nairobi

PHILIPPINES
Electromex Inc.
Makati Commercial Center
2129 Pasong Tamo
Makati, Rizal D 708
P.O. Box 1028
Manila
Tel: 89-85-01
Cable: ELEMEX Manila

SINGAPORE
Mechanical and Combustion
Engineering Company Ltd.
9, Jalan Kilang
Singapore, 3
Tel: 642361-3
Cable: MECOMB Singapore

SOUTH AFRICA
Hewlett Packard South Africa
(Pty.), Ltd.
Breecastle House
Bree Street
Cape Town
Tel: 3-6019, 3-6545
Cable: HEWPACK Cape Town
Telex: 5-0006

Hewlett Packard South Africa
(Pty.), Ltd.
P.O. Box 31716
30 De Beer Street
Braamfontein, Johannesburg
Tel: 74-4172-74195
Telex: 0226 JH
Cable: HEWPACK Johannesburg

TAIWAN REP. OF CHINA
Hwa Sheng Electronic Co., Ltd.
P.O. Box 1558
Room 404
Chia Hsin Building
No. 96 Chung Shan
North Road, Sec. 2
Taipei
Tel: 555211 Ext. 532-539
545936, 546076, 548661
Cable: VICTRONIX Taipei

PAKISTAN (WEST)
Mushto & Company, Ltd.
Zirat Chambers
31, Jinnah Avenue
Dacca
Tel: 280058
Cable: NEWDEAL Dacca

TANZANIA
R. J. Tilbury Ltd.
P.O. Box 2754
Suite 517/518
Hotel Ambassadeur
Nairobi
Tel: 25670, 26803, 68206, 58196
Cable: ARJAYTEE Nairobi

THAILAND
The International
Engineering Co., Ltd.
P. O. Box 39
614 Sukhumvit Road
Bangkok
Tel: 910722 (7 lines)
Cable: GYSOM
TLX INTENCO BK-226 Bangkok

UGANDA
R. J. Tilbury Ltd.
P.O. Box 2754
Suite 517/518
Hotel Ambassadeur
Nairobi
Tel: 25670, 26803, 68206, 58196
Cable: ARJAYTEE Nairobi

Vietnam
Peninsular Trading Inc.
P.O. Box H-3
216 Hien-Vuong
Saigon
Tel: 20.805
Cable: PENINSULA Saigon

ZAMBIA
R. J. Tilbury (Zambia) Ltd.
P.O. Box 2792
Lusaka
Zambia, Central Africa

FOR AREAS NOT LISTED, CONTACT:
Hewlett-Packard
INTERCONTINENTAL
3200 Hillview Ave.
Palo Alto, California 94304
Tel: (415) 326-7000
TWX: 910-373-1267
Cable: HEWPACK Palo Alto
Telex: 034-8461

